



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25580	-43	-0.17
NIFTY	7787	-3	-0.05

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.12	-1.03
HDFCBANK	60.50	+1.07
ICICIBK	7.58	-0.79
INFY	16.20	-0.25
TATAMOTOR	27.67	-2.33
WIPRO	11.26	+0.54

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-352.42
FIIs Index Future	33.86
FIIs Index Options	1163.85
FIIs Stock Future	-178.56
FIIs Stock Options	-9.21
DII's Eq (Provisional)	13.19

CURRENCY

RBI RATE	05-JAN-2016
RUPEE - \$	66.5418
EURO	72.0315
YEN 100	55.7100
GBP	97.9562

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17158	+9	+0.06
NASDAQ	4891	-11	-0.24
NIKKEI	18151	-222	-1.21
HANG SENG	20901	-287	-1.36
SGX NIFTY	7775	-6	-0.08

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	36.02	+0.05
NATURAL GAS	2.334	+0.009
GOLD	1075.6	-2.8
SILVER	13.925	-0.046
COPPER	2.0835	-0.0120

WORLD EVENTS

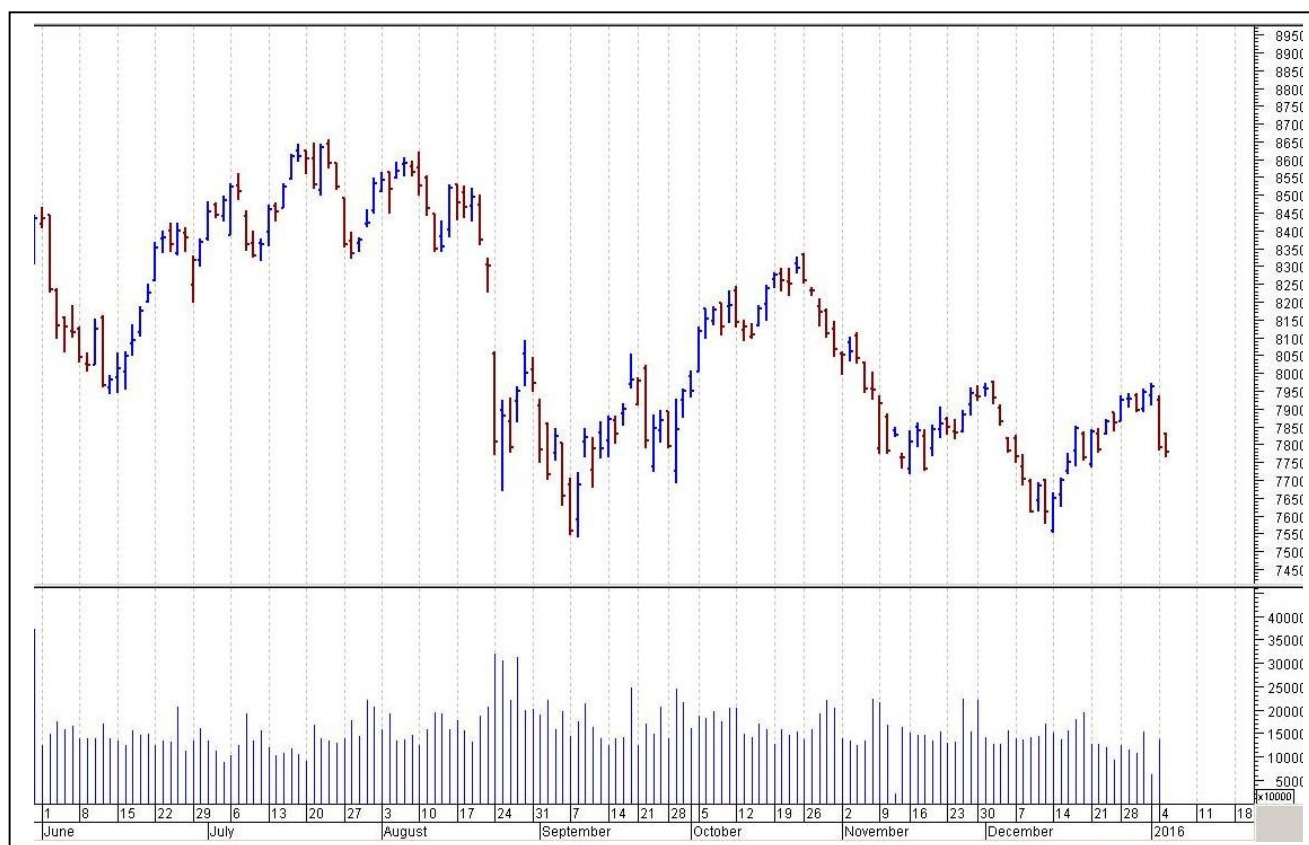
- US:ADP Non-Farm Employment Change
- Trade Balance
- ISM Non-Manufacturing PMI
- UK:Services PMI

TOP STORY

- Godfrey Phillips -Phillip Morris Intl has initiated talks with co to take control of cigarette brands
- Hexaware (ET) -Baring PE Asia looks to exit co. HK Fund initiates talks with France's Capgemini
- Gokaldas Exports -Board Approves Transfer/Sale Of Assets In Bangalore, Hyderabad & Mysore
- CCI Chairman Says: -Holcim-Lafarge Deal Close To Clearance -Lafarge's Alternative Proposal Is On The Table
- Hitachi Solutions India Acquires IT Solutions Provider Ignify
- Piramal Enterprises To Issue Secured NCDs Up To `500 Cr
- Aurobindo Pharma Gets Tentative US FDA Nod For Prasugrel ANDA
- NMDC: April-Dec Iron Ore Production At 20.08 mt & Sales At 20.32 mt
- Auto Cos: Government Initiates Investigation Into Alleged Dumping Of Chinese Auto Parts
- Ferrous Cos: Government Scraps 5 percent Export Duty On Iron Ore Pellets



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the choppy day of trade slightly in the red on Tuesday as investors remained on sidelines ahead of third quarter earnings results starting next week with Infosys slated to announce its results on January 14, 2016. Immense volatility characterized trading whereby benchmark equity indices kept altering between green and red terrain throughout the session. However, broader indices outperformed benchmarks and garnered gain of over half a percent. For today's trade Nifty likely to trade in the range between 7810 – 7830 in the upper side and 7810 – 7830 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7784	7770	7750	7730	7710	7810	7830	7850	7890
USDINR	66.82	66.7	66.65	66.55	66.5	66.85	66.95	67.05	67.15



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MARICO	231.35	228	235	238.5	TRADING CALL
SRTRANSFIN	868.8	862	878	885	TRADING CALL
IOC	444.4	442	449	455	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TFCIL	64.7	63	67	68.5	TRADING CALL
HITECHPLAST	206.95	203	211	215	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ROHLTD	ASHISH RAMCHANDRA KACHOLIA	B	154,160	98.37
SURANAIND	IFCI VENTURE CAPITAL FUND LTD	S	300,000	10.79

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GRINDWELL	U T I MUTUAL FUND A/C UTI MIDCAP FUND (SCHEME UTI160)	BUY	332519	745
GRINDWELL	MEHERU SOARAB MEHTA	SELL	300000	745
SUBEX	QVT MAURITIUS WEST FUND- FCCB A/C	SELL	4097000	13.24

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1341	1335	1329	1345	1352	1362
ADANI PORTS	256	253	251	257	259	263
AMBUJACEM	204	202	201	204	205	206
ASIANPAINT	901	886	872	896	910	919
AXISBANK	436	433	430	437	440	443
BAJAJ-AUTO	2502	2488	2474	2506	2520	2538
BANKBARODA	148	145	143	149	152	155
BHARTIARTL	323	320	317	324	328	332
BHEL	166	164	162	166	168	170
BOSCH LTD	18633	18460	18286	18745	18918	19204
BPCL	903	886	869	897	914	924
CAIRN	140	139	137	140	142	143
CIPLA	641	636	631	643	648	655
COALINDIA	326	322	319	328	331	336
DRREDDY	3071	3059	3047	3072	3084	3097
GAIL	372	364	357	369	377	382
GRASIM	3659	3627	3594	3659	3692	3724
HCLTECH		836	829	843	850	858
HDFC	1209	1199	1190	1216	1226	1243
HDFCBANK	1062	1058	1053	1066	1071	1080
HEROMOTOCO	2617	2600	2582	2627	2645	2673
HINDALCO	83	81	79	82	84	86
HINDUNILVR	848	843	837	851	856	864
ICICIBANK	257	253	250	255	259	261
IDEA	135	134	132	136	137	139
INDUSINDBK	935	930	924	938	944	952
INFY	1074	1062	1051	1074	1086	1097
ITC	325	324	323	325	326	327
KOTAKBANK	708	704	701	709	712	716
LT	1257	1250	1243	1259	1266	1276
LUPIN	1783	1766	1749	1790	1807	1830
M&M	1249	1235	1221	1254	1268	1286
MARUTI	4567	4549	4531	4575	4593	4618
NTPC	142	141	140	143	145	147
ONGC	242	239	237	242	244	247
PNB	111	109	108	111	113	115
POWERGRID	139	138	136	140	141	144
RELIANCE	1005	998	991	1004	1011	1017
SBIN	218	216	213	219	221	225
SUNPHARMA	801	793	785	800	808	815
TATAMOTORS	374	370	366	376	381	387
TATAPOWER	69	68	67	70	71	72
TATASTEEL	274	262	251	269	281	288
TCS	2349	2331	2313	2359	2377	2404
TECHM	522	518	514	521	525	527
ULTRACEMCO	2733	2707	2681	2741	2767	2801
VEDL	92	90	87	92	95	97
WIPRO	557	552	548	559	563	569
YESBANK	708	700	692	706	714	721
ZEEL	425	421	416	425	430	435

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1049/\$1020 & Resistance = \$1110/\$1134.
- Crude oil range->\$33 to \$43.
- U.S. Stocks Erase Early Gains
Following Year-Opening Selloff: - U.S. stocks fluctuated after erasing an early advance, while global equity markets stabilized following the worst year-opening performance for the Standard & Poor's 500 Index in 15 years.
- WTI oil futures slump to 2-week low ahead of API supply data: - West Texas Intermediate oil prices extended losses from the prior session on Tuesday to hit a two-week low as market players looked ahead to fresh weekly information on U.S. stockpiles of crude and refined products to gauge the strength of demand in the world's largest oil consumer.
- Natural gas futures slide 3% despite cold weather forecasts: - U.S. natural gas prices fell sharply on Tuesday, even as weather forecasts showed that the U.S. east coast will be colder than normal in the coming week.
- Gold holds near 4-week high amid safe-haven demand: - Gold prices held near the prior session's four-week high on Tuesday, as investors sought refuge amid instability in the Middle East and fresh concerns over global growth.
- Copper recovers from Monday's selloff as China moves to calm markets: - Copper prices recovered from the prior session's selloff on Tuesday, as sentiment improved after China's central bank attempted to buoy markets with a \$20 billion cash injection. The People's Bank of China flooded its banking system with 130 billion yuan, or \$19.95 billion, marking the largest cash injection since September.

TRENDS & OUTLOOK – DATE: 06- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24900	25131	25401	25630	25965
SILVER (Mar)	31300	32500	33655	34700	35800

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	300	305	311	315	320
ZINC (Jan)	98.55	101.50	104.20	106.45	108.30
LEAD (Jan)	110.10	112.30	115.20	117.70	120.20
NICKEL (Jan)	543	559	574	592	612

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	2255	2320	2445	2541	2655
NATURAL GAS (Jan)	142	147	153	158	165

DATE TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Services PMI of GBP, ADP Non-Farm Employment Change, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI, Factory Orders, Crude Oil Inventories.



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